

C . H . (B E R T) L O V E L E S S C . P . A .

GENERAL

A senior executive with extensive experience in both the private and public sectors. Roles in the private sector include experience as chief financial officer of three publicly traded corporations, consultant services, including financing and fund raising and in the public sector a member of the executive team focused on fiscal, taxation and economic development.

- Production of financial statements and MD&A's
- TSX reporting and disclosure requirements
- Board Governance and audit committee requirements
- Business combinations and restructuring
- Above average staff management skills
- Internal controls and management reporting
- Cost control management systems

PROFESSIONAL EXPERIENCE

January 1999 - Present

Provide contractual financial and restructuring services to the private sector. Following is a list of major assignments over the last several years. In the last five years consulting services have been on a part time basis.

February 2018 –Present Metalo Manufacturing Inc.

Interim Chief Financial Officer

Appointed interim CFO until a full time person can be recruited for Metalo Manufacturing Inc and its subsidiaries included Grand River Iron Sands Inc., North American Iron Corporation, and Pure Fonte Inc.

May 2000 to 2007 VR Interactive Corporation Inc.

Chief Financial Officer

- Assisted in the raising of more than \$2.5 million in equity while taking the company to a Public Stock Exchange. The company focused on developing and marketing of 360 degree video and imaging solutions. Responsible for the completion and filing of all required Public documents, including MD&A, financials, and annual reports.
- Currently seeking to secure the sale and/or restructuring of the company to maximize shareholders value.

November 2006 – September 2008 PharmEng International Inc. *Chief Financial Officer*

- This public traded company provided, pharmaceutical consulting and pharmaceutical contract manufacturing in Canada, United States, and internationally. The company was headquartered in Markham, Ontario and

traded on the TSX Venture exchange;

- Responsible for all external and internal reporting and financial systems;
- Secured and supporting fund raising efforts that provided in excess of \$25,000,000 in equity and structured debt;
- One of the key participants in the successful negotiation and acquisition of a major manufacturing facility from a global pharmaceutical manufacturer. This acquisition added \$30 Million to the top line and 10% -15% of gross net income before amortization and taxes;

September 1999 to September 2006 Person to Person Health Systems Inc
Chief Financial Officer and Chief Executive Officer

- Raised more than \$3 million in equity while taking the company to a Public Stock Exchange.
- Negotiated the sale of the company in September 2006 to a British Columbia group of investors.

March 1999 to October 2006 BGR Oilfield Services Inc. and Markland Resources Inc.

Consultant

- Assisted in securing capital, financial issues, Board Issues and other tasks as required.

Permanent Positions

January 1997 to December 1998 **Province of Nova Scotia**
Deputy Minister Economic Development

- Led one of the more aggressive periods of attracting new companies to Nova Scotia and assisting Nova Scotia companies source both capital and new trade markets.

September 1997 to December 1997 **Province of Nova Scotia**
Deputy Minister Transportation and Public Works

- Led the successful consolidation of two major departments, Transportation and Public Works.

October 1993 to September 1997 **Province of Nova Scotia**
Deputy Minister Finance

- Successfully led the most significant restructuring of Government ever, resulting in tax reform, departmental consolidation and restructuring, program elimination, debt management strategy and Pension fund Investment initiatives that resulted in producing one of the first balanced budgets in a decade with programs and changes that are still largely in place.

Prior to October 1993

Held several positions in both the private and public sector including Comptroller, Province of NS, Director MIS, Director Internal Audit and Senior Financial Analyst Canada Post, and Accountant/Auditor for CA firm WL Child and Associates, Nova Scotia.

EDUCATION

- Queen Elizabeth High School Halifax Nova Scotia – 1965
- Professional Qualifications - Chartered Accountant - 1972
- Member in good Standing of the Nova Scotia Institute of Certified Professional Accountants and the Canadian Institute of Certified Professional Accountants.
- Executive Development Program Queens University – 1991
- American Institute for Pension Fund Investment and Management – 1992
- Countless seminars and courses in taxation, management and governance.

COMMITTEE AND BOARD MEMBERSHIPS(SELECTIVE)

Board Member – Metalo Manufacturing Inc. - Current

Board Member - BGR Oilfield Services Inc.

Board Member - P2P Heath Systems Inc.

Chairman of the Board – Innovcorp

Board Member – NS Power Corp Privatization

Board Member – Halterm Corporation

Chair Government Restructuring Committee

Chair NS and Teachers Pension Fund Investment Committee
